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# 慧居科技

**Wise Living Technology Co., Ltd**

**慧居科技股份有限公司**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 2481)**

## **VOLUNTARY ANNOUNCEMENT REORGANISATION AT CONTROLLING SHAREHOLDER LEVEL WAIVER FROM MANDATORY GENERAL OFFER REQUIREMENT**

This announcement is made by Wise Living Technology Co., Ltd (the “**Company**”) on a voluntary basis.

The Company has been informed by Jiangsu Shuangliang Technology Company Limited\* (江蘇雙良科技有限公司) (“**Shuangliang Technology**”) and Jiangsu Lichuang New Energy Company Limited\* (江蘇利創新能源有限公司) (“**Jiangsu Lichuang**”), the current controlling shareholders of the Company, that for the purpose of undertaking an internal reorganisation in order to simply their shareholding interests in the Company, Shuangliang Technology and Jiangsu Lichuang completed transfer of 150,000,000 and 51,000,000 shares directly held by them in the Company, representing approximately 49.75% and 16.91% of the total number of shares of the Company in issue as at the date of this announcement, to Hong Da Group Limited (“**Hong Da**”), a wholly-owned subsidiary of Shuangliang Technology (the “**Share Transfers**”) on 8 May 2025. The consideration paid by Hong Da in relation to the Share Transfers is determined based on the prevailing market price of the shares of the Company as at the date of the actual transfers.

Upon completion of the Share Transfers, Hong Da will become a direct controlling shareholder of the Company, which will trigger the obligation to make a mandatory general offer for all the shares of the Company under Rule 26.1 of the Code on Takeovers and Mergers. Accordingly, Shuangliang Technology and Jiangsu Lichuang have applied for, and the Securities and Futures Commission has granted to Shuangliang Technology and Jiangsu Lichuang, a waiver from Hong Da’s obligation to make a general offer for all the shares in the Company as a result of the Share Transfers.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.**

By Order of the Board  
**Wise Living Technology Co., Ltd**  
**LI Baoshan**  
*Chairman and Executive Director*

Hong Kong, 8 May 2025

*As at the date of this announcement, the board of directors of the Company comprises Mr. Li Baoshan, Mr. Liu Zhigang and Mr. Luo Wei as executive directors, Mr. Miao Wenbin, Mr. Ma Fulin and Ms. Xu Lijie as non-executive directors, and Mr. Cheung Ho Kong, Dr. Tse Hiu Tung, Sheldon and Dr. Zhu Qing as independent non-executive directors.*

\* *For identification purposes only.*