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**Wise Living Technology Co., Ltd**

**慧居科技股份有限公司**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 2481)**

## **INSIDE INFORMATION COMPLETION OF THE FULL CIRCULATION OF SHARES OF THE COMPANY**

This announcement is made by Wise Living Technology Co., Ltd (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 29 April 2024, 3 July 2024 and 21 August 2024 (the “**H Share Full Circulation Announcements**”) in relation to, among other things, the Application for the full circulation of shares by the Company, the issuance of filing notice by the CSRC for the full circulation of shares of the Company and the listing approval granted by the Stock Exchange. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the H Share Full Circulation Announcements.

### **COMPLETION OF THE H SHARE FULL CIRCULATION**

The Board is pleased to announce that the Company has completed the conversion of 226,000,000 Unlisted Shares into H Shares on 2 September 2024, and the listing of such Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 3 September 2024.

The Participating Shareholders can only conduct trading of the Converted H Shares subject to the completion of the relevant onshore arrangement procedures.

**SHAREHOLDING STRUCTURE OF THE COMPANY BEFORE AND AFTER COMPLETION OF THE CONVERSION AND LISTING OF THE CONVERTED H SHARES**

Class of shares	Before completion of the Conversion and Listing		After completion of the Conversion and Listing	
	<i>Number of shares</i>	<i>Approximate percentage</i>	<i>Number of shares</i>	<i>Approximate percentage</i>
Unlisted Shares	226,000,000	74.93%	0	0%
H Shares	75,600,000	25.07%	301,600,000	100%
<b>TOTAL</b>	<b><u>301,600,000</u></b>	<b><u>100%</u></b>	<b><u>301,600,000</u></b>	<b><u>100%</u></b>

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By Order of the Board  
**Wise Living Technology Co., Ltd**  
**GENG Ming**  
*Chairman and Executive Director*

Hong Kong, 2 September 2024

*As at the date of this announcement, the Board comprises Mr. Geng Ming, Mr. Li Baoshan and Mr. Luo Wei as executive Directors, Mr. Miao Wenbin, Mr. Ma Fulin and Ms. Xu Lijie as non-executive Directors, and Mr. Cheung Ho Kong, Dr. Tse Hiu Tung, Sheldon and Dr. Zhu Qing as independent non-executive Directors.*